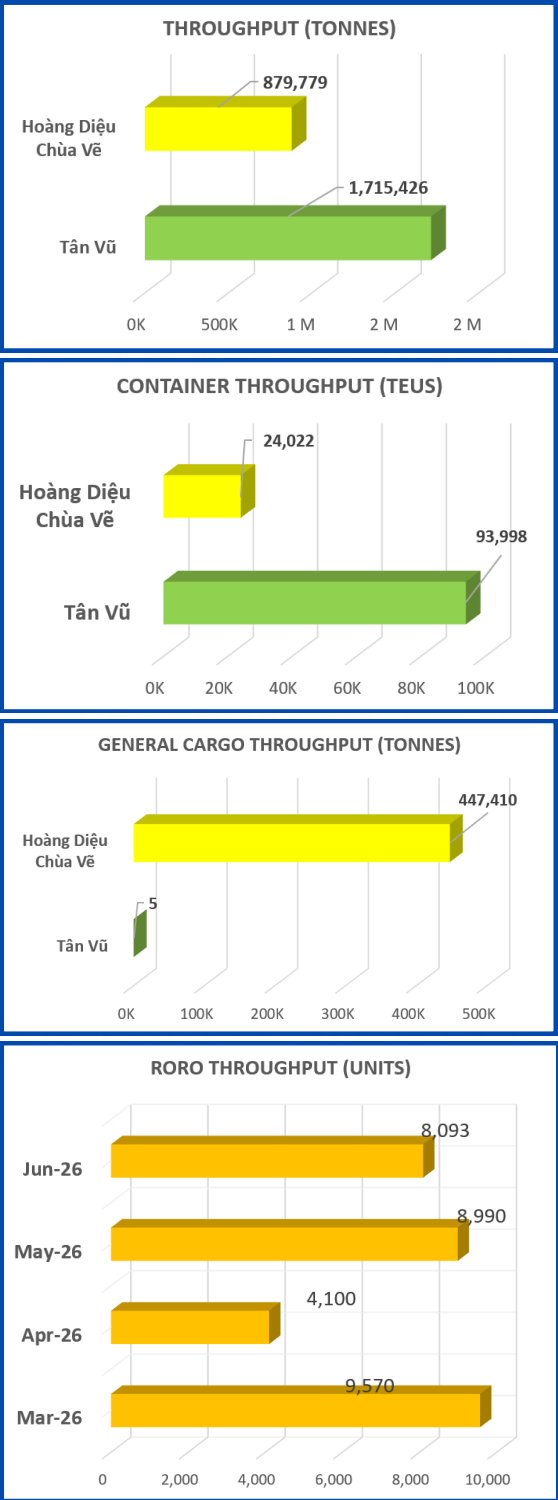


NEWS LETTER

Port Of Hai Phong

JULY 2026

JUNE OPERATIONAL RESULTS



Indicators	Value
Total Vessel Calls	142 calls
Average Vessel Turnaround Time	17.4 hours/ call
Yard Utilization Efficiency	
• Tân Vũ Terminal	83.3%
• Hoàng Diệu Chùa Vẽ Terminal	65.3%

PORT OF HAI PHONG EXPANDS STRATEGIC PARTNERSHIP WITH MSC AND KEY INDUSTRY PARTNERS



On 1 July 2026 in Hanoi, Port of Hai Phong Joint Stock Company and Saigon Port Joint Stock Company—two member companies of the Vietnam Maritime Corporation (VIMC)—signed a strategic cooperation agreement with MSC Vietnam Co., Ltd. and MEDLOG Vietnam Holding Co., Ltd. The agreement marks a new milestone in the partnership among leading companies in the port, shipping, and logistics sectors, aiming to develop an integrated, modern service ecosystem with stronger connectivity to global markets.

Under the agreement, the parties will collaborate to develop and deliver integrated logistics services across Vietnam while maximizing the potential of key infrastructure projects, including Lach Huyen Berths No. 3 & 4 in Hai Phong and the Can Gio International Transshipment Port in Ho Chi Minh City. By combining VIMC’s port infrastructure and operational expertise with the global shipping network and logistics capabilities of MSC and MEDLOG, the partnership is expected to optimize supply chains, strengthen competitiveness, and enhance Vietnam’s connectivity with global logistics networks.

The agreement further reinforces Port of Hai Phong’s leading role in VIMC’s port and logistics development strategy. Building on its successful partnership with MSC at Lach Huyen Berths No. 3 & 4, the expanded collaboration with MEDLOG and Saigon Port is expected to drive sustainable growth across the VIMC ecosystem, strengthen Vietnam’s position in global supply chains, and enhance the international standing of the country’s maritime and logistics industry.

PSA TO INVEST IN DEEP-WATER CONTAINER TERMINALS AT LACH HUYEN PORT

PSA Vietnam has signed an investment agreement with Lach Huyen Port Investment JSC (LHF) to develop and operate four deep-water container terminals at Lach Huyen Port in Hai Phong. The project will be implemented in two phases through 2035, with a planned annual capacity of approximately 4.5 million TEUs upon completion. The investment is expected to expand Northern Vietnam's container gateway capacity while supporting the development of an integrated logistics corridor linking inland cargo hubs with global shipping networks, further strengthening Hai Phong's role in the global supply chain.

(Source: Hai Phong Newspaper – 3 July 2026)



HIGHLIGHTS



MSC has expanded its Lang Co Express intra-Asia service by reinstating calls at Nansha, Ho Chi Minh City, and Singapore, while adding Phuoc An Port (Dong Nai) to the rotation. The updated service connects Yantian – Nansha – Chiwan – Ho Chi Minh City – Phuoc An – Singapore – Quy Nhon – Da Nang, further strengthening maritime connectivity between Southern China and Vietnam. (Source: Phaata – 22 June 2026)



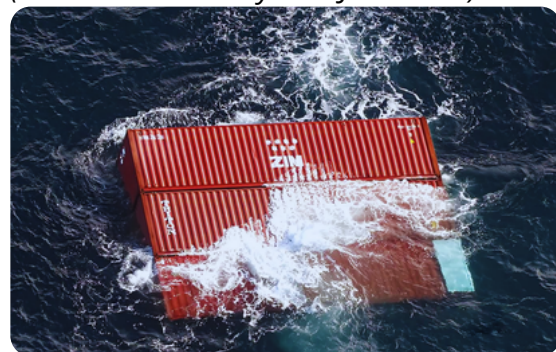
Global ocean freight rates have risen sharply ahead of the potential introduction of new U.S. tariffs in late July 2026. According to the Financial Times and Freightos data, cargo demand has surged as businesses accelerate shipments to avoid potential tariff impacts, pushing freight rates on major Asia-U.S. and Asia-Europe trade lanes to their highest levels since mid-2024.

(Source: VnEconomy – 30 June 2026)



Maersk has continued to reorganize its intra-Asia service network by adding Iloilo (Philippines) to the PH6 service, reinstating the Semarang (Indonesia) call on the IA15 route, and adjusting the IA10 service. Notably, the IA15 service continues to connect Hai Phong with Qinzhou, Chiwan, Nansha, Jakarta, Semarang, and Tanjung Pelepas, further strengthening regional maritime connectivity.

(Source: Maersk – 30 June 2026)



According to the Containers Lost at Sea Report 2026, 1,478 containers were lost at sea in 2025, nearly three times the 576 containers recorded in 2024. The sinking of MSC ELSA 3 accounted for 640 containers, or 43% of the annual total. Despite the increase, the loss rate remained just 0.0005% of the approximately 280 million containers transported worldwide.

(Source: World Shipping Council – 1 July 2026)



According to Sea-Intelligence, container shipping lines are shifting their networks from major transshipment hubs to regional ports to enhance supply chain flexibility. Amid this trend, Hai Phong has emerged as one of the fastest-growing ports in terms of connectivity, benefiting directly from the China+1 strategy and its increasingly strong links with supply chains in Southern China. This development further reinforces Hai Phong's role as a key logistics gateway in Northern Vietnam.

(Source: Logistics News 247 – 29 June 2026)



CMA CGM has announced a US\$1.4 billion acquisition of FedEx Supply Chain, significantly expanding its contract logistics business in North America. Following the deal, CEVA Logistics is expected to nearly triple its regional scale, with around 150 warehouses, 240+ locations, and 20,000 employees, while strengthening long-term cooperation with FedEx in ocean and air freight.

(Source: FedEx Newsroom – 1 July 2026)



CMA CGM, OOCL, and ONE have introduced a new generation of container vessels to enhance operational efficiency and reduce emissions. Highlights include CMA CGM's 24,212-TEU LNG-powered vessel, OOCL's 21,168-TEU dual-fuel methanol vessel, and ONE's S-Series, designed for future conversion to green fuels.

(Source: The Maritime Executive – 4 July 2026)